

MY
2010

UNITED STATES HOUSE OF REPRESENTATIVES

FINANCIAL DISCLOSURE STATEMENT

FORM B

LEGISLATIVE RESOURCE CENTER

Page 1 of 8

For New Members, Candidates, and New Employees

18 MAY 18 AM 10:30

Name: <u>JUAN GONZALEZ</u> Daytime Telephone: <u>510-540-4200</u>		OFFICE OF THE CHIEF CLERK HOUSE OF REPRESENTATIVES	
FILER STATUS <input type="checkbox"/> New Officer or Employee <input type="checkbox"/> Employing Office: _____	New Member of or Candidate for U.S. House of Representatives <input checked="" type="checkbox"/> Candidates – Date of Election: <u>1 AUGUST 28, 2013</u>	State: <u>FL</u> District: <u>17</u> <input type="checkbox"/> Check if Amendment	Staff Filer Type (If Applicable): <input type="checkbox"/> Shared <input type="checkbox"/> Principal Assistant Period Covered: January 1, _____ to _____
	Period Covered: January 1, _____ to _____		
A \$200 penalty shall be assessed against any individual who files more than 30 days late.			

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <input checked="" type="checkbox"/> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?		Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? <input checked="" type="checkbox"/> F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? <input type="checkbox"/>
C. Did you or your spouse have "earned" income (e.g. salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?		Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input checked="" type="checkbox"/> H. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input type="checkbox"/>
D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?		Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	I. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input checked="" type="checkbox"/> J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years? <input type="checkbox"/>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? **Yes** **No**

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. **Yes** **No**

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: JUAN GONZALEZ

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Assets and/or Income Sources												Value of Asset												Type of Income												Amount of Income																							
BLOCK A						BLOCK B						BLOCK C						BLOCK D																																									
<p>Identify (a) each asset held for investment or production of income and with a fair market value exceeding \$1,000 at the end of the reporting period and (b) any other reportable asset or source of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use only ticker symbols).</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting threshold.</p> <p>For bank and other cash accounts, total the amount in all interest-bearing accounts. If the total is over \$3,000, list every financial institution where there is more than \$1,000 in interest-bearing accounts.</p> <p>For rental and other real property held for investment, provide a complete address or description, e.g., "rental property", and a city and state.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); and any financial interest in, or income derived from, a federal retirement program, including the Thrift Savings Plan.</p> <p>If you report a privately-held fund that is an Excepted Investment Fund, please check the EIF box.</p> <p>If you so choose, you may indicate that an asset or income source is that of your spouse ("SP") or dependent child ("DC"), or jointly held with anyone ("JH"). In the optional column on the far left.</p> <p>For a detailed discussion of Schedule A requirements, please refer to the instruction booklet.</p>												<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) provide the value for each asset used in the "Tax-Deferred" column. Dividends, interest, and capital gains, even if an asset was sold during the reporting period and is included only because it generated income, the value should be included.</p> <p>Note: "Column M is for assets held by your spouse or dependent child in which you have no interest.</p>												<p>Indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, please specify the method used.</p> <p>If an asset was sold during the reporting period and is included only because it generated income, the value should be included.</p> <p>Note: "Column M is for assets held by your spouse or dependent child in which you have no interest.</p>												<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k) IRAs or 457 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if an asset was sold during the reporting period and is included only because it generated income, the value should be included.</p> <p>Note: "Column N is for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.</p>												<p>Check all columns that apply. For accounts that generate tax-deferred income (such as 401(k) IRAs or 457 accounts), you may check the "Tax-Deferred" column. Dividends, interest, and capital gains, even if an asset was sold during the reporting period and is included only because it generated income, the value should be included.</p> <p>Note: "Column N is for assets held in taxable accounts. Check "None" if the asset generated no income during the reporting period.</p>											
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Use additional sheets if more space is required.

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Tina Grimes

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Use additional sheets if more space is required.

BLOCK A Assets and/or Income Sources		BLOCK B Value of Asset												BLOCK C Type of Income												BLOCK D Amount of Income																							
		I II III IV V VI VII IX X XI XII												I II III IV V VI VII VIII IX X XI XII																																			
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		X												X												X												X											

SCHEDULE C – EARNED INCOME

Name: Jude Gonzalez

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer

THE JOURNAL OF CLIMATE

INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,785. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Tulia Gonzalez

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP DC/JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
				A	B	C	D	E	F	G	H	I	J
	Example	First Bank of Wilmington, DE	5/00	Mortgage on Rental Property, Dover, DE									
55	Regions Bank		1/01	WAGE & MARKET OFFICE									
ST	Caruson Mortgage		1/16	WAGE & MARKET OFFICE									
USA/A			5/18	CREDIT CARD									
DISCOVER			5/18	CREDIT CARD									
REGIONS BANK			5/18	DEMO - RENOVATING LOC									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates report positions held in the current calendar year and two previous years.**

Position	Name of Organization
Officer: Managing Member.	AUTHORIZED CENTER & SERVICE, P.L.
Officer: Managing Member.	Payson, P.L.C.
Officer: Managing Member.	Payson Publishers, L.L.C.
Officer: Managing Member.	Public Communications, Inc.
REPRESENTATIVE	Florida House of Representatives

SCHEDULE F – AGREEMENTS

Name: Taylor Combs

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Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	NONE / NOT APPLICABLE	

SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
<p>Example: <u>Doe Jones & Smith, Hometown, Homestate</u></p> <p><u>MURICE PATRICKS THROGH DR. KELLY</u> <u>CONSER OF VENICE.</u></p> <p>MEDICAL SERVICES. THROUGHOUT THE REPORTING PERIOD I HAVE PERFORMED MEDICAL SERVICES WITH FEES IN EXCESS OF \$500.00. THE DETAILS OF WHICH ARE NOT RECORDED DUE TO CONFIDENTIALITY ISSUES. ALL INCOME GAINED AS A RESULT OF THESE SERVICES ARE RECORDED IN SCHEDULES P & C.</p>	<p>Accounting Services</p>

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

Name: Eric Gomez

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NOTE NUMBER	NOTES
1	SCHEDULE D: MORTGAGE ON RENTAL PROPERTY SATISFIED IN 2017 AS RENTAL PROPERTY WAS SOLD.

Use additional sheets if more space is required.

**FILER NOTES
(Optional)**

Name: Tina Gonzalez

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Use additional sheets if more space is required.